

**ALBERT DAVID LIMITED**  
**Regd. Office : 15, Chittaranjan Avenue, Kolkata - 700 072**

**PART-I : STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012**

**(Rs. in Lacs)**

No.	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1	<b>Income from operations</b>						
	(a) Net Sales/Income from operations	7835.30	6605.35	6327.12	14440.65	12244.13	22974.39
	(b) Other Operating Income	49.30	19.14	46.12	68.44	81.67	137.11
2	<b>Total Income from operations (net)</b>	7884.60	6624.49	6373.24	14509.09	12325.80	23111.50
3	<b>Expenses</b>						
	a) Cost of materials consumed	2339.10	1906.88	1968.65	4245.98	3629.24	6879.98
	b) Purchases of stock-in-trade	276.26	609.98	217.97	886.24	496.21	1244.23
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	102.11	-67.65	-174.12	34.46	209.75	-340.09
	d) Employee benefits expenses	1507.54	1414.73	1348.51	2922.27	2616.83	5458.39
	e) Depreciation and amortisation expense	267.04	251.30	225.41	518.34	443.57	977.57
	f) Other expenses	2457.96	2203.05	2077.40	4661.01	4032.76	7519.83
4	<b>Total Expenses</b>	6950.01	6318.29	5663.82	13268.30	11428.36	21739.91
5	<b>Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items</b>	934.59	306.20	709.42	1240.79	897.44	1371.59
6	Other Income	3.94	5.11	14.11	9.05	28.00	96.12

7	<b>Profit/(Loss) from ordinary activities before Finance costs and exceptional items</b>	938.53	311.31	723.53	1249.84	925.44	1467.71
8	Finance Costs	71.23	90.70	60.35	161.93	124.15	343.86
9	<b>Profit/(Loss) from ordinary activities after Finance costs but before exceptional items</b>	867.30	220.61	663.18	1087.91	801.29	1123.85
10	Exceptional Items	----	---	---	----	---	---
11	<b>Profit/(Loss) from Ordinary Activities before tax</b>	867.30	220.61	663.18	1087.91	801.29	1123.85
12	Tax Expenses	281.47	73.64	217.65	355.11	256.47	361.01
13	<b>Net Profit/(Loss) from Ordinary Activities after tax</b>	585.83	146.97	445.53	732.80	544.82	762.84
14	Extra-Ordinary Items (net of tax expenses)	----	---	---	----	---	---
15	<b>Net Profit/(Loss) for the Period</b>	585.83	146.97	445.53	732.80	544.82	762.84
16	Paid-Up Equity Share Capital (Face value of Rs.10/-)	570.72	570.72	570.72	570.72	570.72	570.72
17	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	----	---	---	----	---	6984.61
18	Earning Per Share(EPS) (of Rs.10/- each) (not annualised) Basic & Diluted EPS for the period (Before & After Extra-ordinary items)	10.26	2.58	7.81	12.84	9.55	13.37

**PART-II : SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012**

	Quarter Ended			Half-Year Ended		Year Ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)

<b>A PARTICULARS OF SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of Shares	22,17,402	22,17,402	22,17,402	22,17,402	22,17,402	22,17,402
	- Percentage of Shareholding	38.85	38.85	38.85	38.85	38.85	38.85
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	--	--	--	--	--	--
	- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	--	--	--	--	--	--
	- Percentage of shares (as a % of the total share capital of the company)	--	--	--	--	--	--
	b) Non-Encumbered						
	- Number of Shares	34,89,760	34,89,760	34,89,760	34,89,760	34,89,760	34,89,760
	- Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	61.15	61.15	61.15	61.15	61.15	61.15

	Particulars	3 months ended	
		30.09.2012	
<b>B</b>	<b>INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	NIL	
	Received during the quarter	2	
	Disposed of during the quarter	2	
	Remaining unresolved at the end of the quarter	NIL	

**STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2012**  
(Rs. in Lacs)

Particulars	As at	
	30.9.2012	31.3.2012

		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	a) Share Capital	570.72	570.72
	b) Reserves and Surplus	7717.39	6984.61
	<b>Sub-total - Shareholders' funds</b>	8288.11	7555.33
<b>2</b>	<b>Non-current liabilities</b>		
	a) Long-term borrowings	331.44	324.08
	b) Deferred tax liabilities (net)	458.69	372.58
	c) Long-term provisions	1303.51	1034.50
	<b>Sub-total - Non-current liabilities</b>	2093.64	1731.16
<b>3</b>	<b>Current liabilities</b>		
	a) Short-term borrowings	2799.53	3368.21
	b) Trade payables	3679.80	3111.31
	c) Other current liabilities	1023.74	1237.44
	d) Short-term provisions	2948.72	3279.92
	<b>Sub-total - Current liabilities</b>	10451.79	10996.88
	<b>TOTAL - EQUITY AND LIABILITIES</b>	20833.54	20283.37
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	a) Fixed Assets	7667.52	7545.90
	b) Non-current investments	0.02	0.02
	c) Long-term loans and advances	1366.78	1099.06
	<b>Sub-total - Non-current assets</b>	9034.32	8644.98

<b>2</b>	<b>Current assets</b>		
	a) Inventories	3597.34	4024.61
	b) Trade receivables	3821.33	2976.16
	c) Cash and cash equivalents	978.25	1151.94
	d) Short-term loans and advances	3370.73	3404.07
	e) Other current assets	31.57	81.61
	<b>Sub-total - Current assets</b>	11799.22	11638.39
	<b>TOTAL - ASSETS</b>	20833.54	20283.37

**No**

- 1) The above results and the Statement of Assets & Liabilities were reviewed by the Audit Committee and approved by the Board of Directors of the company at their meeting held on 14th November, 2012.
- 2) Figures for the previous periods are re-classified/re-arranged/re-grouped, wherever necessary, as per the format revised by SEBI in conformity with the amended Schedule VI to the Companies Act, 1956
- 3) Based on the guiding principles given in Accounting Standard on Segment Reporting (AS-17) issued by the Institute of Chartered Accountants of India, the company's primary business segment is Pharmaceuticals. As the Company's business activity falls within a single primary business segment, the disclosure requirements of AS-17 in this regard are not applicable.

**For Albert David Limited**

Place : Kolkata  
Date : 14th November, 2012

**( K. P. Mundhra )  
Executive Director**