Ref: IEPF/PRESSRELEASE/FY. 17 -18 **June 27, 2025**

The General Manager
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 524075

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
Symbol: ALBERTDAVD

Dear Sir / Madam,

Sub: **Disclosure under Regulation 30 – Publication of Notice in Newspapers for transfer of equity shares of the Company to the Investor Education and Protection Fund**

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached **Notice as published in Newspapers namely Financial Express (English, All India) and Aajkal (Regional language) on June 27, 2025,** regarding transfer of equity shares of the Company to the Investor Education and Protection Fund ("IEPF") of such members whose Dividends are unpaid/ unclaimed consecutively since F.Y. 2017-18 and Onwards, in compliance with requirements of Section 124(6) of Companies Act, 2013 read with rules therein.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Albert David Limited**

LALIT LOHIA Digitally signed by LALIT LOHIA Date: 2025.06.27 17:05:03 +05'30'

(Lalit Lohia)
Company Secretary & Compliance Officer

Encl.: As above

3. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided.
4. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
5. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
6. The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by MSEI in the form of separate window (**"Acquisition Window"**) as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021.
7. The shares of the Target Company are listed only at MSEI. The Acquirer intend to use the Acquisition Window Platform of BSE Limited for the purpose of this offer and for the same BSE Limited shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer. Further, Separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares.
8. The Acquirer have appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
CIN	U74899DL1994PLC060413
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91- 011- 47030017 -18/ 8700240043
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

9. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers (**"Selling Broker"**) within the normal trading hours of the secondary market, during the Tendering Period.
10. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
11. The process of tendering Equity Shares by the Public Shareholders holding demat and physical Equity Shares will be separately enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager to the Offer at www.bonanzaonline.com.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

X. OTHER INFORMATION

1. The Acquirer, accepts full responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for his obligation laid down in SEBI (SAST) Regulations.
2. All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Sellers, as the case may be, and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer. The Acquirer and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.
3. The Acquirer have appointed **Purva Sharegistry (India) Private Limited** (CIN No: U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Contact Person: Ms. Deepali Dhuri, Tel No. 91 022 49614132, Email: support@purvashare.com and Website: www.purvashare.com.
4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed **Bonanza Portfolio Limited** as the Manager to the Offer.
5. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in, MSEI at www.msei.in and Bonanza Portfolio Limited at www.bonanzaonline.com.
6. In this DPS, all references to Rs., ₹ are references to the Indian Rupees
7. In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off

ISSUED BY THE MANAGER TO THE OPEN OFFER

Bonanza

BONANZA PORTFOLIO LIMITED
CIN: U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, behind The Hub, Goregaon (East), Mumbai - 400 063
Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal
Tel No.: +91 22 68363773/ +91 11 40748709
Email: swati.agrawal@bonanzaonline.com/ abhay.bansal@bonanzaonline.com
SEBI Registration No.: INM000012306
Website: www.bonanzaonline.com

For and on behalf of the Acquirer,
Sd/-
Varshit Janak Shah

Place : Mumbai
Date : June 26, 2025

Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, India
Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon – East, Mumbai - 400 063, Maharashtra, India
Tel: 022-43244324 **CIN:** L24230GJ1993PLC019050
Website: www.sunpharma.com **Email:** secretarial@sunpharma.com

NOTICE OF ANNUAL GENERAL MEETING

This is to inform that the Thirty-third (33rd) Annual General Meeting of the Members of the Company will be held on **Thursday, 31 July 2025** at **04:00 P.M.** IST ("AGM") **through Video Conferencing** ("VC"), in compliance with all the applicable provisions of the Companies Act, 2013 read with enabling circulars issued by the Ministry of Corporate Affairs.

The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 will be sent by electronic mode to all the members whose email addresses are registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited ("RTA")/ Depositories. Members holding shares in dematerialized form are requested to register their email address and mobile number with their Depository Participants, and members holding shares in physical form are requested to register details of their email address and mobile number on the website of the RTA at https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and for any clarification you may contact to RTA at rnt.helpdesk@in.mpms.mufg.com. The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 shall also be available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting facility.

Members will have an opportunity to cast their votes remotely on the business as set forth in the Notice of the 33rd AGM through remote e-voting. The manner of remote e-voting for members holding shares in dematerialization form, physical form and members who have not registered their email addresses will be provided in the Notice of the AGM. The facility for e-voting will also be provided at the AGM, and members attending the AGM, who have not cast their votes by remote e-voting, will be able to vote at the meeting.

The final dividend of ₹ 5.50/- (Rupees Five and paise fifty only) per equity share of face value of ₹ 1/- (Rupee One only) each of the Company for the financial year 2024-25, is recommended by the Board of Directors. The final dividend, if approved at the AGM, shall be paid to those shareholders who are holding shares as on the Record Date i.e. Monday, 07 July 2025, in accordance with the timelines under the Companies Act, 2013. The final dividend shall be paid electronically to the members who have updated their bank details for receiving dividends through electronic means. For members who have not updated their bank details, are requested to update the same with their Depository Participants, where shares are held in demat form, and with the Company's RTA, where the shares are held in physical form for receiving dividends directly in their bank accounts electronically.

It is important to note that as per the SEBI circular dated 10 June 2024, members with securities held in physical form must update their KYC, including the PAN, Contact Details, Nomination, Bank Account Details, and Specimen Signature. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends.

For Sun Pharmaceutical Industries Limited
Anoop Deshpande
Company Secretary and Compliance Officer
ICSI Membership No. A23983

Place: Mumbai
Date: 26 June 2025

Kothari Group

ALBERT DAVID

ALBERT DAVID LIMITED

CIN : L51109WB1938PLC009490
Registered Office : 'D' Block, 3rd Floor, Gillander House, 8, Netaji Subhas Road, Kolkata–700001
Tel : 033-2262-8436/8456/8492, Fax : 033-2262-8439
Email: albertdavid@adlindia.in; Website: www.albertdavidindia.com

NOTICE

Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Authority

Members are hereby informed in terms of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (the "Rules"), that, the dividend declared for the financial year 2017-18 which remained unclaimed or unpaid for seven consecutive years will be credited to the IEPF on or before **November 2, 2025**. Further, the underlying / corresponding shares on which such dividends were unclaimed or unpaid shall also be transferred to the IEPF.

Unclaimed or unpaid dividends up to the year ended March 31, 2017 has been transferred by the Company to the IEPF within the statutory time. Further, dividends for the financial year ended March 31, 2018 onwards are presently lying with the Company. The Company has already sent individual notices to the concerned shareholders at their registered address on 25th June, 2025 (Full details of such Members are made available on the Company's website at **https://albertdavidindia.com/us.php**) with details of unpaid dividends for last 7 (seven) years requesting them to claim the same on or before **September 15, 2025**, to avoid transfer of their shares/dividends to the IEPF.

In case no valid claim for the unpaid/unclaimed dividends is received by the Company's Registrar and Share Transfer Agent (RTA) within **September 15, 2025**, the Company will proceed to issue new share certificate(s) in lieu of the original share certificate(s) held by shareholders holding shares in physical form and whose shares are liable to be transferred to the IEPF and upon such issue, the original share certificate(s) which are registered in their name will stand automatically cancelled. In case the shares held in electronic form, such shares will be directly transferred to the demat account of the IEPF Authority by way of corporate action.

Shareholders may further note that the details uploaded by the Company on its website should be regarded as adequate notice in respect of the issue of the new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF.

Valid requests / claims should reach the Company's RTA on or before September 15, 2025 at:
Maheshwari Datamatics Pvt. Ltd.,
23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001.
Email : mdpldc@yahoo.com; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

In case valid claim is not received by the aforesaid date, the Company shall proceed to transfer the shares to the IEPF, without any further notice. Once these shares are transferred by the Company to the IEPF, no claim shall lie against the Company.

Shareholders may note that both the unclaimed dividends and the shares transferred to IEPF demat account, including all benefits accruing on such shares, if any, can be claimed back by the concerned shareholder from the IEPF Authority by making application in Form IEPF-5.

Clarification on this matter may be sought from the Company's Registrar and Share Transfer Agent, Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001, Email : **mdpldc@yahoo.com**; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

For Albert David Limited
Sd/-
Lalit Lohia
Company Secretary & Compliance Officer
Nodal Officer (IEPF)

Place: Kolkata
Date: June 26, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

RAYZON SOLAR

RAYZON SOLAR LIMITED

Our Company was originally formed as a partnership firm under the name and style of 'M/s. Rayzon Green Energies' pursuant to the partnership deed dated February 13, 2017, and was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Surat, Gujarat on April 4, 2017. Subsequently, the partnership firm, M/s. Rayzon Green Energies was converted to a private limited company under the provisions of the Companies Act, 2013, which was incorporated on June 20, 2022, and its certificate of incorporation was issued on June 22, 2022 with the name "Rayzon Solar Private Limited", by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public company, pursuant to resolutions passed by our Board on March 10, 2025 and by our Shareholders dated March 24, 2025, consequent to which its name was changed to "Rayzon Solar Limited", and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Central Processing Centre on May 13, 2025. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 25, 2025 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 26, 2025.

Corporate Identity Number: U29309GJ2022PLC133026
Registered and Corporate Office: 1104 - 1107 & 1109 - 1110, 11th Floor, Millennium Business Hub, Varachha Road, Opp. Deep Kamal Mall, Sarthana Jakatnaka, Surat City, Surat – 395006, Gujarat, India
Website: https://rayzonsolar.com/; **Contact Person:** Parmita Luv Saraiya, Company Secretary and Compliance Officer; **Telephone:** +91-9898089173, **Email:** ir@rayzonenergies.com

OUR PROMOTERS: HARDIK ASHOKBHAI KOTHIYA, CHIRAG DEVCHANDBHAI NAKRANI, ASHOKBHAI MANJIBHAI KOTHIYA, DEVCHANDBHAI KALUBHAI NAKRANI, RAMILABEN ASHOKBHAI KOTHIYA, INDUBEN DEVCHANDBHAI NAKRANI, AMK FAMILY TRUST, CDN FAMILY TRUST, ADN FAMILY TRUST AND DKN FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAYZON SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE ISSUE PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE AND NET ISSUE SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 3,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 2 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 2 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares of face value of ₹ 2 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 449 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at https://rayzonsolar.com and the websites of the BRLMs to the Issue i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") that will be filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 266 of the DRHP.

For details of history of the share capital of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "***Capital Structure***" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
SBICAPS **SBI Capital Markets Limited** 1501, 15th Floor, A & B Wing, Parinee Crescenzo building G-Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India **Telephone:** +91 22 4006 9807 **E-mail:** rayzonsolar.ipo@sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact person:** Sylvia Mendonca / Krithika Shetty **SEBI Registration No.:** INM000003531	AMBIT Acumen at work **Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 6623 3030 **E-mail:** rayzonsolar.ipo@ambit.co **Investor Grievance ID:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Devanshi Shah / Nitya Chandak **SEBI Registration No.:** INM000010585	IIFL CAPITAL **IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** rayzonsolar.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** https://www.iiflcap.com/ **Contact person:** Dhruv Bhavsar / Pawan Kuman Jain **SEBI Registration No.:** INM000010940	KFINTECH **KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai 400 070 Maharashtra, India; **Tel:** +91 40 6716 2222/18003094001 **E-mail:** rayzonsolar.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

RAYZON SOLAR LIMITED
On behalf of the Board of Directors
Sd/-
Parmita Luv Saraiya
Company Secretary and Compliance Officer

Place : Surat, Gujarat
Date : June 26, 2025

RAYZON SOLAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 25, 2025 with SEBI and Stock Exchanges on June 26, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. https://rayzonsolar.com and the website of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "***Risk Factors***" on page 33 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

3. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided.
4. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
5. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
6. The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by MSEI in the form of separate window (**"Acquisition Window"**) as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021.
7. The shares of the Target Company are listed only at MSEI. The Acquirer intend to use the Acquisition Window Platform of BSE Limited for the purpose of this offer and for the same BSE Limited shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer. Further, Separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares.
8. The Acquirer have appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
CIN	U74899DL1994PLC060413
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91- 011- 47030017 -18/ 8700240043
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

9. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers (**"Selling Broker"**) within the normal trading hours of the secondary market, during the Tendering Period.
10. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
11. The process of tendering Equity Shares by the Public Shareholders holding demat and physical Equity Shares will be separately enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager to the Offer at www.bonanzaonline.com.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

X. OTHER INFORMATION

1. The Acquirer, accepts full responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for his obligation laid down in SEBI (SAST) Regulations.
2. All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Sellers, as the case may be, and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer. The Acquirer and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.
3. The Acquirer have appointed **Purva Sharegistry (India) Private Limited** (CIN No: U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Contact Person: Ms. Deepali Dhuri, Tel No. 91 022 49614132, Email: support@purvashare.com and Website: www.purvashare.com.
4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed **Bonanza Portfolio Limited** as the Manager to the Offer.
5. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in, MSEI at www.msei.in and Bonanza Portfolio Limited at www.bonanzaonline.com.
6. In this DPS, all references to Rs., ₹ are references to the Indian Rupees
7. In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off

ISSUED BY THE MANAGER TO THE OPEN OFFER

Bonanza

BONANZA PORTFOLIO LIMITED
CIN: U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, behind The Hub, Goregaon (East), Mumbai - 400 063
Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal
Tel No.: +91 22 68363773/ +91 11 40748709
Email: swati.agrawal@bonanzaonline.com/ abhay.bansal@bonanzaonline.com
SEBI Registration No.: INM000012306
Website: www.bonanzaonline.com

For and on behalf of the Acquirer,
Sd/-
Varshit Janak Shah

Place : Mumbai
Date : June 26, 2025

Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, India
Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon – East, Mumbai - 400 063, Maharashtra, India
Tel: 022-43244324 **CIN:** L24230GJ1993PLC019050
Website: www.sunpharma.com **Email:** secretarial@sunpharma.com

NOTICE OF ANNUAL GENERAL MEETING

This is to inform that the Thirty-third (33rd) Annual General Meeting of the Members of the Company will be held on **Thursday, 31 July 2025** at **04:00 P.M.** IST ("AGM") **through Video Conferencing** ("VC"), in compliance with all the applicable provisions of the Companies Act, 2013 read with enabling circulars issued by the Ministry of Corporate Affairs.

The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 will be sent by electronic mode to all the members whose email addresses are registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited ("RTA")/ Depositories. Members holding shares in dematerialized form are requested to register their email address and mobile number with their Depository Participants, and members holding shares in physical form are requested to register details of their email address and mobile number on the website of the RTA at https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and for any clarification you may contact to RTA at rnt.helpdesk@in.mpms.mufg.com. The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 shall also be available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting facility.

Members will have an opportunity to cast their votes remotely on the business as set forth in the Notice of the 33rd AGM through remote e-voting. The manner of remote e-voting for members holding shares in dematerialization form, physical form and members who have not registered their email addresses will be provided in the Notice of the AGM. The facility for e-voting will also be provided at the AGM, and members attending the AGM, who have not cast their votes by remote e-voting, will be able to vote at the meeting.

The final dividend of ₹ 5.50/- (Rupees Five and paise fifty only) per equity share of face value of ₹ 1/- (Rupee One only) each of the Company for the financial year 2024-25, is recommended by the Board of Directors. The final dividend, if approved at the AGM, shall be paid to those shareholders who are holding shares as on the Record Date i.e. Monday, 07 July 2025, in accordance with the timelines under the Companies Act, 2013. The final dividend shall be paid electronically to the members who have updated their bank details for receiving dividends through electronic means. For members who have not updated their bank details, are requested to update the same with their Depository Participants, where shares are held in demat form, and with the Company's RTA, where the shares are held in physical form for receiving dividends directly in their bank accounts electronically.

It is important to note that as per the SEBI circular dated 10 June 2024, members with securities held in physical form must update their KYC, including the PAN, Contact Details, Nomination, Bank Account Details, and Specimen Signature. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends.

For Sun Pharmaceutical Industries Limited
Anoop Deshpande
Company Secretary and Compliance Officer
ICSI Membership No. A23983

Place: Mumbai
Date: 26 June 2025

Kothari Group

ALBERT DAVID

ALBERT DAVID LIMITED

CIN : L51109WB1938PLC009490
Registered Office : 'D' Block, 3rd Floor, Gillander House, 8, Netaji Subhas Road, Kolkata–700001
Tel : 033-2262-8436/8456/8492, Fax : 033-2262-8439
Email: albertdavid@adlindia.in; Website: www.albertdavidindia.com

NOTICE

Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Authority

Members are hereby informed in terms of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (the "Rules"), that, the dividend declared for the financial year 2017-18 which remained unclaimed or unpaid for seven consecutive years will be credited to the IEPF on or before **November 2, 2025**. Further, the underlying / corresponding shares on which such dividends were unclaimed or unpaid shall also be transferred to the IEPF.

Unclaimed or unpaid dividends up to the year ended March 31, 2017 has been transferred by the Company to the IEPF within the statutory time. Further, dividends for the financial year ended March 31, 2018 onwards are presently lying with the Company. The Company has already sent individual notices to the concerned shareholders at their registered address on 25th June, 2025 (Full details of such Members are made available on the Company's website at **https://albertdavidindia.com/us.php**) with details of unpaid dividends for last 7 (seven) years requesting them to claim the same on or before **September 15, 2025**, to avoid transfer of their shares/dividends to the IEPF.

In case no valid claim for the unpaid/unclaimed dividends is received by the Company's Registrar and Share Transfer Agent (RTA) within **September 15, 2025**, the Company will proceed to issue new share certificate(s) in lieu of the original share certificate(s) held by shareholders holding shares in physical form and whose shares are liable to be transferred to the IEPF and upon such issue, the original share certificate(s) which are registered in their name will stand automatically cancelled. In case the shares held in electronic form, such shares will be directly transferred to the demat account of the IEPF Authority by way of corporate action.

Shareholders may further note that the details uploaded by the Company on its website should be regarded as adequate notice in respect of the issue of the new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF.

Valid requests / claims should reach the Company's RTA on or before September 15, 2025 at:
Maheshwari Datamatics Pvt. Ltd.,
23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001.
Email : mdpldc@yahoo.com; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

In case valid claim is not received by the aforesaid date, the Company shall proceed to transfer the shares to the IEPF, without any further notice. Once these shares are transferred by the Company to the IEPF, no claim shall lie against the Company.

Shareholders may note that both the unclaimed dividends and the shares transferred to IEPF demat account, including all benefits accruing on such shares, if any, can be claimed back by the concerned shareholder from the IEPF Authority by making application in Form IEPF-5.

Clarification on this matter may be sought from the Company's Registrar and Share Transfer Agent, Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001, Email : **mdpldc@yahoo.com**; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

For Albert David Limited
Sd/-
Lalit Lohia
Company Secretary & Compliance Officer
Nodal Officer (IEPF)

Place: Kolkata
Date: June 26, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

RAYZON SOLAR

RAYZON SOLAR LIMITED

Our Company was originally formed as a partnership firm under the name and style of 'M/s. Rayzon Green Energies' pursuant to the partnership deed dated February 13, 2017, and was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Surat, Gujarat on April 4, 2017. Subsequently, the partnership firm, M/s. Rayzon Green Energies was converted to a private limited company under the provisions of the Companies Act, 2013, which was incorporated on June 20, 2022, and its certificate of incorporation was issued on June 22, 2022 with the name "Rayzon Solar Private Limited", by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public company, pursuant to resolutions passed by our Board on March 10, 2025 and by our Shareholders dated March 24, 2025, consequent to which its name was changed to "Rayzon Solar Limited", and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Central Processing Centre on May 13, 2025. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 25, 2025 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 26, 2025.

Corporate Identity Number: U29309GJ2022PLC133026
Registered and Corporate Office: 1104 - 1107 & 1109 - 1110, 11th Floor, Millennium Business Hub, Varachha Road, Opp. Deep Kamal Mall, Sarthana Jakatnaka, Surat City, Surat – 395006, Gujarat, India
Website: https://rayzonsolar.com/; **Contact Person:** Parmita Luv Saraiya, Company Secretary and Compliance Officer; **Telephone:** +91-9898089173, **Email:** ir@rayzonenergies.com

OUR PROMOTERS: HARDIK ASHOKBHAI KOTHIYA, CHIRAG DEVCHANDBHAI NAKRANI, ASHOKBHAI MANJIBHAI KOTHIYA, DEVCHANDBHAI KALUBHAI NAKRANI, RAMILABEN ASHOKBHAI KOTHIYA, INDUBEN DEVCHANDBHAI NAKRANI, AMK FAMILY TRUST, CDN FAMILY TRUST, ADN FAMILY TRUST AND DKN FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAYZON SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE ISSUE PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE AND NET ISSUE SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 3,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 2 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 2 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares of face value of ₹ 2 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 449 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at https://rayzonsolar.com and the websites of the BRLMs to the Issue i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") that will be filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 266 of the DRHP.

For details of history of the share capital of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "***Capital Structure***" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
SBICAPS Complete Investment Banking Solutions	AMBIT Acumen at work	IIFL CAPITAL	KFINTECH EXPERIENCE TRANSFORMATION
SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescenzo building G-Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India **Telephone:** +91 22 4006 9807 **E-mail:** rayzonsolar.ipo@sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact person:** Sylvia Mendonca / Krithika Shetty **SEBI Registration No.:** INM000003531	**Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 6623 3030 **E-mail:** rayzonsolar.ipo@ambit.co **Investor Grievance ID:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Devanshi Shah / Nitya Chandak **SEBI Registration No.:** INM000010585	**IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** rayzonsolar.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** https://www.iiflcap.com/ **Contact person:** Dhruv Bhavsar / Pawan Kuman Jain **SEBI Registration No.:** INM000010940	**KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai 400 070 Maharashtra, India; **Tel:** +91 40 6716 2222/18003094001 **E-mail:** rayzonsolar.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

RAYZON SOLAR LIMITED
On behalf of the Board of Directors
Sd/-
Parmita Luv Saraiya
Company Secretary and Compliance Officer

Place : Surat, Gujarat
Date : June 26, 2025

RAYZON SOLAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 25, 2025 with SEBI and Stock Exchanges on June 26, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. https://rayzonsolar.com and the website of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled '***Risk Factors"*** on page 33 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

3. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided.
4. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
5. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
6. The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by MSEI in the form of separate window (**"Acquisition Window"**) as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021.
7. The shares of the Target Company are listed only at MSEI. The Acquirer intend to use the Acquisition Window Platform of BSE Limited for the purpose of this offer and for the same BSE Limited shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer. Further, Separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares.
8. The Acquirer have appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
CIN	U74899DL1994PLC060413
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91- 011- 47030017 -18/ 8700240043
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

9. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers (**"Selling Broker"**) within the normal trading hours of the secondary market, during the Tendering Period.
10. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
11. The process of tendering Equity Shares by the Public Shareholders holding demat and physical Equity Shares will be separately enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager to the Offer at www.bonanzaonline.com.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

X. OTHER INFORMATION

1. The Acquirer, accepts full responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for his obligation laid down in SEBI (SAST) Regulations.
2. All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Sellers, as the case may be, and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer. The Acquirer and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.
3. The Acquirer have appointed **Purva Sharegistry (India) Private Limited** (CIN No: U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Contact Person: Ms. Deepali Dhuri, Tel No. 91 022 49614132, Email: support@purvashare.com and Website: www.purvashare.com.
4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed **Bonanza Portfolio Limited** as the Manager to the Offer.
5. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in, MSEI at www.msei.in and Bonanza Portfolio Limited at www.bonanzaonline.com.
6. In this DPS, all references to Rs., ₹ are references to the Indian Rupees
7. In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off

ISSUED BY THE MANAGER TO THE OPEN OFFER

Bonanza

BONANZA PORTFOLIO LIMITED
CIN: U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, behind The Hub, Goregaon (East), Mumbai - 400 063
Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal
Tel No.: +91 22 68363773/ +91 11 40748709
Email: swati.agrawal@bonanzaonline.com/ abhay.bansal@bonanzaonline.com
SEBI Registration No.: INM000012306
Website: www.bonanzaonline.com

For and on behalf of the Acquirer,
Sd/-
Varshit Janak Shah

Place : Mumbai
Date : June 26, 2025

Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, India
Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon – East, Mumbai - 400 063, Maharashtra, India
Tel: 022-43244324 **CIN:** L24230GJ1993PLC019050
Website: www.sunpharma.com **Email:** secretarial@sunpharma.com

NOTICE OF ANNUAL GENERAL MEETING

This is to inform that the Thirty-third (33rd) Annual General Meeting of the Members of the Company will be held on **Thursday, 31 July 2025** at **04:00 P.M.** IST ("AGM") **through Video Conferencing** ("VC"), in compliance with all the applicable provisions of the Companies Act, 2013 read with enabling circulars issued by the Ministry of Corporate Affairs.

The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 will be sent by electronic mode to all the members whose email addresses are registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited ("RTA")/ Depositories. Members holding shares in dematerialized form are requested to register their email address and mobile number with their Depository Participants, and members holding shares in physical form are requested to register details of their email address and mobile number on the website of the RTA at https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and for any clarification you may contact to RTA at rnt.helpdesk@in.mpms.mufg.com. The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 shall also be available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting facility.

Members will have an opportunity to cast their votes remotely on the business as set forth in the Notice of the 33rd AGM through remote e-voting. The manner of remote e-voting for members holding shares in dematerialization form, physical form and members who have not registered their email addresses will be provided in the Notice of the AGM. The facility for e-voting will also be provided at the AGM, and members attending the AGM, who have not cast their votes by remote e-voting, will be able to vote at the meeting.

The final dividend of ₹ 5.50/- (Rupees Five and paise fifty only) per equity share of face value of ₹ 1/- (Rupee One only) each of the Company for the financial year 2024-25, is recommended by the Board of Directors. The final dividend, if approved at the AGM, shall be paid to those shareholders who are holding shares as on the Record Date i.e. Monday, 07 July 2025, in accordance with the timelines under the Companies Act, 2013. The final dividend shall be paid electronically to the members who have updated their bank details for receiving dividends through electronic means. For members who have not updated their bank details, are requested to update the same with their Depository Participants, where shares are held in demat form, and with the Company's RTA, where the shares are held in physical form for receiving dividends directly in their bank accounts electronically.

It is important to note that as per the SEBI circular dated 10 June 2024, members with securities held in physical form must update their KYC, including the PAN, Contact Details, Nomination, Bank Account Details, and Specimen Signature. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends.

For Sun Pharmaceutical Industries Limited
Anoop Deshpande
Company Secretary and Compliance Officer
ICSI Membership No. A23983

Place: Mumbai
Date: 26 June 2025

Kothari Group

ALBERT DAVID

ALBERT DAVID LIMITED

CIN : L51109WB1938PLC009490
Registered Office : 'D' Block, 3rd Floor, Gillander House, 8, Netaji Subhas Road, Kolkata–700001
Tel : 033-2262-8436/8456/8492, Fax : 033-2262-8439
Email: albertdavid@adlindia.in; Website: www.albertdavidindia.com

NOTICE

Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Authority

Members are hereby informed in terms of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (the "Rules"), that, the dividend declared for the financial year 2017-18 which remained unclaimed or unpaid for seven consecutive years will be credited to the IEPF on or before **November 2, 2025**. Further, the underlying / corresponding shares on which such dividends were unclaimed or unpaid shall also be transferred to the IEPF.

Unclaimed or unpaid dividends up to the year ended March 31, 2017 has been transferred by the Company to the IEPF within the statutory time. Further, dividends for the financial year ended March 31, 2018 onwards are presently lying with the Company. The Company has already sent individual notices to the concerned shareholders at their registered address on 25th June, 2025 (Full details of such Members are made available on the Company's website at **https://albertdavidindia.com/us.php**) with details of unpaid dividends for last 7 (seven) years requesting them to claim the same on or before **September 15, 2025**, to avoid transfer of their shares/dividends to the IEPF.

In case no valid claim for the unpaid/unclaimed dividends is received by the Company's Registrar and Share Transfer Agent (RTA) within **September 15, 2025**, the Company will proceed to issue new share certificate(s) in lieu of the original share certificate(s) held by shareholders holding shares in physical form and whose shares are liable to be transferred to the IEPF and upon such issue, the original share certificate(s) which are registered in their name will stand automatically cancelled. In case the shares held in electronic form, such shares will be directly transferred to the demat account of the IEPF Authority by way of corporate action.

Shareholders may further note that the details uploaded by the Company on its website should be regarded as adequate notice in respect of the issue of the new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF.

Valid requests / claims should reach the Company's RTA on or before September 15, 2025 at:
Maheshwari Datamatics Pvt. Ltd.,
23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001.
Email : mdpldc@yahoo.com; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

In case valid claim is not received by the aforesaid date, the Company shall proceed to transfer the shares to the IEPF, without any further notice. Once these shares are transferred by the Company to the IEPF, no claim shall lie against the Company.

Shareholders may note that both the unclaimed dividends and the shares transferred to IEPF demat account, including all benefits accruing on such shares, if any, can be claimed back by the concerned shareholder from the IEPF Authority by making application in Form IEPF-5.

Clarification on this matter may be sought from the Company's Registrar and Share Transfer Agent, Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001, Email : **mdpldc@yahoo.com**; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

For Albert David Limited
Sd/-
Lalit Lohia
Company Secretary & Compliance Officer
Nodal Officer (IEPF)

Place: Kolkata
Date: June 26, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

RAYZON SOLAR

RAYZON SOLAR LIMITED

Our Company was originally formed as a partnership firm under the name and style of 'M/s. Rayzon Green Energies' pursuant to the partnership deed dated February 13, 2017, and was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Surat, Gujarat on April 4, 2017. Subsequently, the partnership firm, M/s. Rayzon Green Energies was converted to a private limited company under the provisions of the Companies Act, 2013, which was incorporated on June 20, 2022, and its certificate of incorporation was issued on June 22, 2022 with the name "Rayzon Solar Private Limited", by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public company, pursuant to resolutions passed by our Board on March 10, 2025 and by our Shareholders dated March 24, 2025, consequent to which its name was changed to "Rayzon Solar Limited", and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Central Processing Centre on May 13, 2025. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 25, 2025 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 26, 2025.

Corporate Identity Number: U29309GJ2022PLC133026
Registered and Corporate Office: 1104 - 1107 & 1109 - 1110, 11th Floor, Millennium Business Hub, Varachha Road, Opp. Deep Kamal Mall, Sarthana Jakatnaka, Surat City, Surat – 395006, Gujarat, India
Website: https://rayzonsolar.com/; **Contact Person:** Parmita Luv Saraiya, Company Secretary and Compliance Officer; **Telephone:** +91-9898089173, **Email:** ir@rayzonenergies.com

OUR PROMOTERS: HARDIK ASHOKBHAI KOTHIYA, CHIRAG DEVCHANDBHAI NAKRANI, ASHOKBHAI MANJIBHAI KOTHIYA, DEVCHANDBHAI KALUBHAI NAKRANI, RAMILABEN ASHOKBHAI KOTHIYA, INDUBEN DEVCHANDBHAI NAKRANI, AMK FAMILY TRUST, CDN FAMILY TRUST, ADN FAMILY TRUST AND DKN FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAYZON SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE ISSUE PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE AND NET ISSUE SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 3,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 2 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 2 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares of face value of ₹ 2 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 449 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at https://rayzonsolar.com and the websites of the BRLMs to the Issue i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") that will be filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 266 of the DRHP.

For details of history of the share capital of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "***Capital Structure***" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
SBICAPS Complete Investment Banking Solutions	AMBIT Acumen at work	IIFL CAPITAL	KFINTECH CONFIDENCE TRANSFORMATION
SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescenzo building G-Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India **Telephone:** +91 22 4006 9807 **E-mail:** rayzonsolar.ipo@sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact person:** Sylvia Mendonca / Krithika Shetty **SEBI Registration No.:** INM000003531	**Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 6623 3030 **E-mail:** rayzonsolar.ipo@ambit.co **Investor Grievance ID:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Devanshi Shah / Nitya Chandak **SEBI Registration No.:** INM000010585	**IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** rayzonsolar.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** https://www.iiflcap.com/ **Contact person:** Dhruv Bhavsar / Pawan Kuman Jain **SEBI Registration No.:** INM000010940	**KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai 400 070 Maharashtra, India; **Tel:** +91 40 6716 2222/18003094001 **E-mail:** rayzonsolar.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

RAYZON SOLAR LIMITED
On behalf of the Board of Directors
Sd/-
Parmita Luv Saraiya
Company Secretary and Compliance Officer

Place : Surat, Gujarat
Date : June 26, 2025

RAYZON SOLAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 25, 2025 with SEBI and Stock Exchanges on June 26, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. https://rayzonsolar.com and the website of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled '***Risk Factors"*** on page 33 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

3. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided.
4. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
5. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.
6. The Open Offer will be implemented by the Acquirer through stock exchange mechanism made available by MSEI in the form of separate window (**"Acquisition Window"**) as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021.
7. The shares of the Target Company are listed only at MSEI. The Acquirer intend to use the Acquisition Window Platform of BSE Limited for the purpose of this offer and for the same BSE Limited shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer. Further, Separate Acquisition Window will be provided by the BSE Limited to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares.
8. The Acquirer have appointed Nikunj Stock Brokers Limited (**"Buying Broker"**) as the registered broker for this Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name	Nikunj Stock Brokers Limited
CIN	U74899DL1994PLC060413
Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91- 011- 47030017 -18/ 8700240043
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

9. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers (**"Selling Broker"**) within the normal trading hours of the secondary market, during the Tendering Period.
10. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
11. The process of tendering Equity Shares by the Public Shareholders holding demat and physical Equity Shares will be separately enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager to the Offer at www.bonanzaonline.com.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

X. OTHER INFORMATION

1. The Acquirer, accepts full responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for his obligation laid down in SEBI (SAST) Regulations.
2. All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Sellers, as the case may be, and the accuracy thereof has not been independently verified by the Acquirer or the Manager to the Offer. The Acquirer and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company and/or the Sellers.
3. The Acquirer have appointed **Purva Sharegistry (India) Private Limited** (CIN No: U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Contact Person: Ms. Deepali Dhuri, Tel No. 91 022 49614132, Email: support@purvashare.com and Website: www.purvashare.com.
4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer have appointed **Bonanza Portfolio Limited** as the Manager to the Offer.
5. This Detailed Public Statement will be available and accessible on the websites of SEBI at www.sebi.gov.in, MSEI at www.msei.in and Bonanza Portfolio Limited at www.bonanzaonline.com.
6. In this DPS, all references to Rs., ₹ are references to the Indian Rupees
7. In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off

ISSUED BY THE MANAGER TO THE OPEN OFFER

Bonanza

BONANZA PORTFOLIO LIMITED
CIN: U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, behind The Hub, Goregaon (East), Mumbai - 400 063
Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal
Tel No.: +91 22 68363773/ +91 11 40748709
Email: swati.agrawal@bonanzaonline.com/ abhay.bansal@bonanzaonline.com
SEBI Registration No.: INM000012306
Website: www.bonanzaonline.com

For and on behalf of the Acquirer,
Sd/-
Varshit Janak Shah

Place : Mumbai
Date : June 26, 2025

Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, India
Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon – East, Mumbai - 400 063, Maharashtra, India
Tel: 022-43244324 **CIN:** L24230GJ1993PLC019050
Website: www.sunpharma.com **Email:** secretarial@sunpharma.com

NOTICE OF ANNUAL GENERAL MEETING

This is to inform that the Thirty-third (33rd) Annual General Meeting of the Members of the Company will be held on **Thursday, 31 July 2025** at **04:00 P.M.** IST ("AGM") **through Video Conferencing** ("VC"), in compliance with all the applicable provisions of the Companies Act, 2013 read with enabling circulars issued by the Ministry of Corporate Affairs.

The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 will be sent by electronic mode to all the members whose email addresses are registered with the Company's Registrar and Transfer Agent, MUFG Intime India Private Limited ("RTA")/ Depositories. Members holding shares in dematerialized form are requested to register their email address and mobile number with their Depository Participants, and members holding shares in physical form are requested to register details of their email address and mobile number on the website of the RTA at https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and for any clarification you may contact to RTA at rnt.helpdesk@in.mpms.mufg.com. The Notice of 33rd AGM along with the Annual Report for the financial year 2024-25 shall also be available on the website of the Company at www.sunpharma.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com, being the agency appointed by the Company for providing e-voting facility.

Members will have an opportunity to cast their votes remotely on the business as set forth in the Notice of the 33rd AGM through remote e-voting. The manner of remote e-voting for members holding shares in dematerialization form, physical form and members who have not registered their email addresses will be provided in the Notice of the AGM. The facility for e-voting will also be provided at the AGM, and members attending the AGM, who have not cast their votes by remote e-voting, will be able to vote at the meeting.

The final dividend of ₹ 5.50/- (Rupees Five and paise fifty only) per equity share of face value of ₹ 1/- (Rupee One only) each of the Company for the financial year 2024-25, is recommended by the Board of Directors. The final dividend, if approved at the AGM, shall be paid to those shareholders who are holding shares as on the Record Date i.e. Monday, 07 July 2025, in accordance with the timelines under the Companies Act, 2013. The final dividend shall be paid electronically to the members who have updated their bank details for receiving dividends through electronic means. For members who have not updated their bank details, are requested to update the same with their Depository Participants, where shares are held in demat form, and with the Company's RTA, where the shares are held in physical form for receiving dividends directly in their bank accounts electronically.

It is important to note that as per the SEBI circular dated 10 June 2024, members with securities held in physical form must update their KYC, including the PAN, Contact Details, Nomination, Bank Account Details, and Specimen Signature. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends.

For Sun Pharmaceutical Industries Limited
Anoop Deshpande
Company Secretary and Compliance Officer
ICSI Membership No. A23983

Place: Mumbai
Date: 26 June 2025

Kothari Group

ALBERT DAVID

ALBERT DAVID LIMITED

CIN : L51109WB1938PLC009490
Registered Office : 'D' Block, 3rd Floor, Gillander House, 8, Netaji Subhas Road, Kolkata–700001
Tel : 033-2262-8436/8456/8492, Fax : 033-2262-8439
Email: albertdavid@adlindia.in; Website: www.albertdavidindia.com

NOTICE

Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF) Authority

Members are hereby informed in terms of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (the "Rules"), that, the dividend declared for the financial year 2017-18 which remained unclaimed or unpaid for seven consecutive years will be credited to the IEPF on or before **November 2, 2025**. Further, the underlying / corresponding shares on which such dividends were unclaimed or unpaid shall also be transferred to the IEPF.

Unclaimed or unpaid dividends up to the year ended March 31, 2017 has been transferred by the Company to the IEPF within the statutory time. Further, dividends for the financial year ended March 31, 2018 onwards are presently lying with the Company. The Company has already sent individual notices to the concerned shareholders at their registered address on 25th June, 2025 (Full details of such Members are made available on the Company's website at **https://albertdavidindia.com/us.php**) with details of unpaid dividends for last 7 (seven) years requesting them to claim the same on or before **September 15, 2025**, to avoid transfer of their shares/dividends to the IEPF.

In case no valid claim for the unpaid/unclaimed dividends is received by the Company's Registrar and Share Transfer Agent (RTA) within **September 15, 2025**, the Company will proceed to issue new share certificate(s) in lieu of the original share certificate(s) held by shareholders holding shares in physical form and whose shares are liable to be transferred to the IEPF and upon such issue, the original share certificate(s) which are registered in their name will stand automatically cancelled. In case the shares held in electronic form, such shares will be directly transferred to the demat account of the IEPF Authority by way of corporate action.

Shareholders may further note that the details uploaded by the Company on its website should be regarded as adequate notice in respect of the issue of the new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF.

Valid requests / claims should reach the Company's RTA on or before September 15, 2025 at:
Maheshwari Datamatics Pvt. Ltd.,
23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001.
Email : mdpldc@yahoo.com; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

In case valid claim is not received by the aforesaid date, the Company shall proceed to transfer the shares to the IEPF, without any further notice. Once these shares are transferred by the Company to the IEPF, no claim shall lie against the Company.

Shareholders may note that both the unclaimed dividends and the shares transferred to IEPF demat account, including all benefits accruing on such shares, if any, can be claimed back by the concerned shareholder from the IEPF Authority by making application in Form IEPF-5.

Clarification on this matter may be sought from the Company's Registrar and Share Transfer Agent, Maheshwari Datamatics Pvt. Ltd., 23, R. N. Mukherjee Road, 5th Floor, Kolkata – 700001, Email : **mdpldc@yahoo.com**; Phone: 033-2248-2248 / 2243-5029, Fax: 033-2248-4787.

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

For Albert David Limited
Sd/-
Lalit Lohia
Company Secretary & Compliance Officer
Nodal Officer (IEPF)

Place: Kolkata
Date: June 26, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan the QR Code to view the DRHP)

RAYZON SOLAR

RAYZON SOLAR LIMITED

Our Company was originally formed as a partnership firm under the name and style of 'M/s. Rayzon Green Energies' pursuant to the partnership deed dated February 13, 2017, and was registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Surat, Gujarat on April 4, 2017. Subsequently, the partnership firm, M/s. Rayzon Green Energies was converted to a private limited company under the provisions of the Companies Act, 2013, which was incorporated on June 20, 2022, and its certificate of incorporation was issued on June 22, 2022 with the name "Rayzon Solar Private Limited", by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public company, pursuant to resolutions passed by our Board on March 10, 2025 and by our Shareholders dated March 24, 2025, consequent to which its name was changed to "Rayzon Solar Limited", and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Central Processing Centre on May 13, 2025. For details of change in the registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 266 of the draft red herring prospectus dated June 25, 2025 ("**DRHP**"), filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on June 26, 2025.

Corporate Identity Number: U29309GJ2022PLC133026
Registered and Corporate Office: 1104 - 1107 & 1109 - 1110, 11th Floor, Millennium Business Hub, Varachha Road, Opp. Deep Kamal Mall, Sarthana Jakatnaka, Surat City, Surat – 395006, Gujarat, India
Website: https://rayzonsolar.com/; **Contact Person:** Parmita Luv Saraiya, Company Secretary and Compliance Officer; **Telephone:** +91-9898089173, **Email:** ir@rayzonenergies.com

OUR PROMOTERS: HARDIK ASHOKBHAI KOTHIYA, CHIRAG DEVCHANDBHAI NAKRANI, ASHOKBHAI MANJIBHAI KOTHIYA, DEVCHANDBHAI KALUBHAI NAKRANI, RAMILABEN ASHOKBHAI KOTHIYA, INDUBEN DEVCHANDBHAI NAKRANI, AMK FAMILY TRUST, CDN FAMILY TRUST, ADN FAMILY TRUST AND DKN FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RAYZON SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] (A WIDELY CIRCULATED GUJARATI NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% TO THE ISSUE PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE AND NET ISSUE SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 3,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 2 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 2 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares of face value of ₹ 2 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 449 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at https://rayzonsolar.com and the websites of the BRLMs to the Issue i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**RHP**") that will be filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, see ***"History and Certain Corporate Matters"*** on page 266 of the DRHP.

For details of history of the share capital of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "***Capital Structure***" on page 97 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
SBICAPS **SBI Capital Markets Limited** 1501, 15th Floor, A & B Wing, Parinee Crescenzo building G-Block Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India **Telephone:** +91 22 4006 9807 **E-mail:** rayzonsolar.ipo@sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact person:** Sylvia Mendonca / Krithika Shetty **SEBI Registration No.:** INM000003531	AMBIT Acumen at work **Ambit Private Limited** Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 6623 3030 **E-mail:** rayzonsolar.ipo@ambit.co **Investor Grievance ID:** customerservicemb@ambit.co **Website:** www.ambit.co **Contact person:** Devanshi Shah / Nitya Chandak **SEBI Registration No.:** INM000010585	IIFL CAPITAL **IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India **Telephone:** +91 22 4646 4728 **E-mail:** rayzonsolar.ipo@iiflcap.com **Investor Grievance ID:** ig.ib@iiflcap.com **Website:** https://www.iiflcap.com/ **Contact person:** Dhruv Bhavsar / Pawan Kuman Jain **SEBI Registration No.:** INM000010940	KFINTECH **KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai 400 070 Maharashtra, India; **Tel:** +91 40 6716 2222/18003094001 **E-mail:** rayzonsolar.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

RAYZON SOLAR LIMITED
On behalf of the Board of Directors
Sd/-
Parmita Luv Saraiya
Company Secretary and Compliance Officer

Place : Surat, Gujarat
Date : June 26, 2025

RAYZON SOLAR LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 25, 2025 with SEBI and Stock Exchanges on June 26, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, website of the Company i.e. https://rayzonsolar.com and the website of the BRLMs, i.e., SBI Capital Markets Limited at www.sbicaps.com, Ambit Private Limited at www.ambit.co and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at https://www.iiflcap.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled '***Risk Factors***" on page 33 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

স্নাতকে ভর্তি: ইংরেজিতে আবেদনের সংখ্যা বেশি

নীলাঞ্জনা সান্যাল

স্নাতকে আবেদনের ক্ষেত্রে আর্টসের বিষয়গুলির মধ্যে এখনও পর্যন্ত এগিয়ে রয়েছে ইংরেজি। বিভিন্ন কলেজ সূত্রে পাওয়া তথ্য অনুযায়ী, বেশি আবেদন জমা পড়েছে ইংরেজিতে। লেডি ব্রেবোর্ন কলেজে ৩০টি আসনের জন্য আবেদন জমা পড়েছে চার হাজারের কাছাকাছি। বাসন্তী দেবী কলেজে ইংরেজির ৫৬টি আসনের জন্য আবেদন জমা পড়েছে ৭০০-র কাছাকাছি। বিজ্ঞানের বিষয়গুলির মধ্যে বেশি আবেদন মাইক্রোবায়োলজি, প্রাণিবিদ্যা, ভূগোল, রসায়ন এবং সাইকোলজিতে। উচ্চশিক্ষা দপ্তর সূত্রে জানা গিয়েছে, এখনও পর্যন্ত সাড়ে তিন লক্ষেরও বেশি ছাত্রছাত্রী আবেদন করেছে। আবেদনপত্রের সংখ্যা ১৪ লক্ষেরও বেশি। অভিন্ন পোর্টালের মাধ্যমে স্নাতকে ভর্তির এই আবেদন গ্রহণ প্রক্রিয়া চলবে ১ জুলাই, মঙ্গলবার পর্যন্ত। ফলে আবেদনকারী এবং আবেদনের সংখ্যা দুই-ই বাড়বে।

লেডি ব্রেবোর্ন কলেজের অধ্যক্ষ শিউলি সরকার জানিয়েছেন, এখনও পর্যন্ত তাঁদের কলেজে সাড়ে সাত হাজারের বেশি আবেদন জমা পড়েছে। যা গতবারের তুলনায় বেশি। তার মধ্যে সব থেকে বেশি আবেদন ইংরেজিতে। আশুতোষ কলেজের অধ্যক্ষ মানস কবি জানিয়েছেন, ৩০ হাজারের কাছাকাছি আবেদন জমা পড়েছে। সব থেকে বেশি ইংরেজিতে। ১৭৬টি আসনের জন্য সাড়ে তিন হাজারের কাছাকাছি আবেদন এসেছে। এরপর রয়েছে মাইক্রোবায়োলজি, প্রাণিবিদ্যা, সাইকোলজি। বিএ মাল্টিডিসিপ্লিনারি কোর্সের ৩৬৭টি আসনের জন্য আবেদনের সংখ্যা প্রায় তিন হাজার। নিউ আলিপুর কলেজের অধ্যক্ষ জয়দীপ ষড়ঙ্গী জানান, আবেদনের সংখ্যা সাড়ে ৬ হাজারের কাছাকাছি। সব থেকে বেশি ইংরেজি, ৪৭৫টি। তারপরেই রয়েছে প্রাণিবিদ্যা, ৪৪০টি। সব থেকে কম আবেদন সংস্কৃতে, মাত্র ৪টি। বাসন্তীদেবী কলেজের অধ্যক্ষ ইন্দ্রিলা গুহ জানান, আড়াই হাজারের ওপর আবেদন জমা পড়েছে। তার মধ্যে বেশি আবেদন ইংরেজি, বাংলা এবং এডুকেশনে। বিজ্ঞানে রসায়ন, রাশিবিজ্ঞান এবং অর্থনীতিতে তাঁর কলেজে আবেদনের সংখ্যা তুলনায় বেশি।

খুন, গ্রেপ্তার

নারকেলডাঙ্গা থানা এলাকায় ২০২১ সালে বিজেপি নেতা খুনের মামলায় সিবিআই জনৈক অরুণ দে-কে গ্রেপ্তার করে। ঘটনার পর থেকেই সে পলাতক ছিল। ৫০ হাজার টাকা পুরস্কার ঘোষণা করেছিল সিবিআই। ওই ঘটনার মোট ১৫ জনকে ধরা হল। অরুণকে মধ্যমগ্রাম থেকে গ্রেপ্তার করা হয়েছে। ৪ জুলাই পর্যন্ত জেল হেপাজতের নির্দেশ দিয়েছে আদালত।

জাল কাগজ দেখিয়ে ধৃত ৩

লালবাজারে গিয়ে জাল কাগজপত্র ও ম্যাজিস্ট্রেটের জাল সই দেখিয়ে একটি গাড়ি নিতে গিয়ে ধরা পড়েছে ৩ জন। লালবাজারে পাবলিক গ্রিভান্স সেলে একটি গাড়ি দীর্ঘদিন পড়ে ছিল। সেই গাড়ি নিজেদের বলে হাতিয়ে নেওয়ার জন্য যায় শেখ তনভির, ব্রজেশ ভৌমিক এবং আনসুল ইসলাম। বিষয়টি বুঝতে পেরে দায়িত্বে থাকা পুলিশ কর্মীরা হেয়ার স্ট্রিট থানায় বিষয়টি জানায়। গ্রেপ্তার করা হয় ৩ জনকে। তনভির এবং ব্রজেশকে ৭ জুলাই পর্যন্ত পুলিশ হেপাজত এবং আনসুল ইসলামকে ৭ জুলাই পর্যন্ত জেল হেপাজতে রাখার নির্দেশ দেয় আদালত।

প্রতারণা, জামিন খারিজ

বিদেশি নাগরিকদের প্রতারণার মামলায় ৪ জনের আগাম জামিন খারিজ করে দিল কলকাতা নগর দায়রা আদালত। মুখ্য বিচারক সুকুমার রায় ওই আদেশ দিয়েছেন। ৭ দিনের মধ্যে ৪ জনকে ব্যাঙ্কশাল আদালতে আত্মসমর্পন করার নির্দেশ দেওয়া হয়েছে। ৪ জনের নাম মহম্মদ ফাহিম, ইয়াসির রহমান, অনুভব সাউ ও মনসা রমন।

ইউকো ব্যাঙ্ক
অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা
৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর,
কলকাতা-৭০০০৫৩, ফোন: ২২৯০২৫৩৫
টেলিফ্যাক্স: ২২৯০২৭৮৩, ই-মেল: arbkol@ucobank.co.in

ফর্ম 'বি'
দাবি বিজ্ঞপ্তির ফর্ম

[ইনসলভেন্সি অ্যান্ড ব্যাঙ্করাপসি (ঋণগ্রহীতা/ কর্পোরেট ঋণগ্রহীতার ব্যক্তিগত জামিনদারগণের দেউলিয়া নিষ্পত্তি প্রক্রিয়ার জন্য বিচারকারী কর্তৃপক্ষের কাছে আবেদন) রুলস, ২০১৯-এর রুল ৭(১) অধীনে]

প্রতি:
সুশীল পেরিওয়াল, ঠিকানা: ফ্ল্যাট নং ১৩/৪এ এবং ৪বি, ব্রিজধাম অ্যাপার্টমেন্ট, ২১২, ক্যানাল স্ট্রিট, শ্রীভূমি, কলকাতা-৭০০০৪৮

প্রেরক:
ইউকো ব্যাঙ্ক, ঠিকানা: অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা, ৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর, কলকাতা-৭০০০৫৩

বিষয়: মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে উক্ত কোডের অধীনে ব্যক্তিগত জামিন আহ্বান করে দাবি বিজ্ঞপ্তি

১. এই চিঠিটি মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে একটি দাবি বিজ্ঞপ্তি।
২. অনুগ্রহপূর্বক অপ্রদত্ত ঋণ পরিশোধে খেলাপের তথ্যাবলি দেখুন:

ঋণ সম্পর্কিত তথ্য

১	মোট অপ্রদত্ত ঋণ (যে কোনও সুদ বা জরিমানা অন্তর্ভুক্ত করে)	₹১১,৩৬,৯২,০৪০.৮৫ (এগারো কোটি ছত্রিশ লক্ষ বিরানব্বই হাজার চল্লিশ টাকা এবং পঁচাশি পয়সা মাত্র), ৩১.০৮.২০২৪ তারিখের ভিত্তিতে
২	খেলাপ হওয়া ঋণের অর্থাঙ্ক	₹২,৫১,২৭,৭৭১.৮৫ (দুই কোটি একান্ন লক্ষ সাতাশ হাজার সাতশো একাত্তর টাকা এবং পঁচাশি পয়সা মাত্র), সুদ ধরা আছে ৩১.০৩.২০১৬ পর্যন্ত
৩	যে তারিখে ঋণ বকেয়া হয়েছে	৩১.১২.২০১৫
৪	যে তারিখে খেলাপ ঘটেছে	৩১.০৩.২০১৬
৫	ঋণের প্রকৃতি	মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর ক্যাশ ক্রেডিট অ্যাকাউন্টে বকেয়া, যেখানে সুশীল পেরিওয়াল, পুষ্পলতা পেরিওয়াল এবং সুমিত পেরিওয়াল ব্যক্তিগত জামিনের নথি পেশ করেছিলেন
৬	ধারণকৃত জামানত, এটি গঠনের তারিখ, ঋণদাতা অনুসারে এর অনুমিত মূল্য (প্রযোজ্য হলে) সমেত সুরক্ষিত ঋণ এবং জামানতের বিবরণ	শূন্য
৭	অসুরক্ষিত ঋণ (প্রযোজ্যমতো)	প্রযোজ্য নয়
৮	ঋণপত্রে উল্লিখিত পণ্যের প্রেক্ষিতে স্বত্বব্যবস্থা (যদি থাকে) ধারণ সম্পর্কিত তথ্য (প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	বন্ধকি এবং রেহানাবন্ধন সম্পর্কিত বিশদ তথ্য
৯	আলোচ্য খেলাপ সম্পর্কে কোনও আদালত, ট্রাইবুনাল বা সালিশি প্যানেলের আদেশ (যদি থাকে) সম্পর্কিত তথ্য (আদেশের একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	ওএ নং ১১৯/২০১৭ (ইউকো ব্যাঙ্ক বনাম ত্রিবেণী পরিবহণ প্রাঃ লিঃ ও অন্যান্য)-এর প্রেক্ষিতে ১৫.০৬.২০২৩ তারিখের আদেশনামা
১০	উপলব্ধ হলে তথ্যের উপযোগিতা সমেত খেলাপের নথি (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	গ্রাহকের সিবিল রিপোর্ট এই কন্ট্রোল নম্বরে পাওয়া যাবে: ৮১৮৬৯৭০২৯৫
১১	ইন্ডিয়ান সাক্সেশন অ্যাক্ট, ১৯২৫ (১০/১৯২৫) অধীনে সাক্সেশন সার্টিফিকেট বা উইলের প্রোবেট বা লেটার অফ অ্যাডমিনিস্ট্রেশন বা কোর্টের ডিক্রি (যেমনটা প্রযোজ্য) সম্পর্কিত বিশদ তথ্য (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	প্রযোজ্য নয়
১২	আইনের সংস্থান, চুক্তিপত্র বা অন্য নথি, যার অধীনে ঋণ বকেয়া হয়েছে (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	(ক) কনট্রাক্ট অ্যাক্ট, ১৮৭২; (খ) ইন্টারেস্ট অ্যাক্ট, ১৯৭৮
১৩	ঋণ প্রাপ্তির তারিখ থেকে ঋণগ্রহীতা/ কর্পোরেট ঋণগ্রহীতার ঋণের প্রেক্ষিতে ঋণদাতা দ্বারা সাধারণত যে ব্যাঙ্ক অ্যাকাউন্টে অর্থাঙ্ক জমা পড়ত বা আমানত গৃহীত হত, তার একটি অ্যাকাউন্ট স্টেটমেন্ট	অ্যাকাউন্ট স্টেটমেন্ট এখানে যোগ করা আছে
১৪	এই ঋণ এবং খেলাপের অর্থাঙ্কের অস্তিত্ব প্রমাণে এই নোটিসের সঙ্গে যোগ করা নথিপত্রের তালিকা	(ক) ০৬.১২.২০১৪ তারিখের লেটার অফ গ্যারান্টি (খ) মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর অ্যাকাউন্ট স্টেটমেন্ট

৩. আপনারা যদি বিশ্বাস করেন যে, এই নোটিস প্রাপ্তির আগেই উক্ত ঋণ পরিশোধ করা হয়েছে, অনুগ্রহপূর্বক তা পরিশোধের নিম্নোক্ত নথির প্রতিলিপি এই নোটিস প্রাপ্তির তারিখ থেকে চোদ্দ দিনের মধ্যে আমাদের কাছে জমা দিন:-
(ক) জামিনদারের ব্যাঙ্ক অ্যাকাউন্ট থেকে অপ্রদত্ত ঋণের অর্থাঙ্ক ইলেকট্রনিক ট্রান্সফারের নথি প্রত্যয়িত একটি প্রতিলিপি; বা
(খ) অপ্রদত্ত ঋণের অর্থাঙ্কের প্রেক্ষিতে জামিনদার দ্বারা জারিকৃত চেক ভাঙানোর প্রমাণ; বা
(গ) ঋণদাতা [ঋণদাতার নাম] উক্ত অর্থাঙ্ক গ্রহণ করেছে, তার কোনও নথির প্রত্যয়িত একটি প্রতিলিপি।
৪. এই চিঠি প্রাপ্তির তারিখ থেকে চোদ্দ দিনের মধ্যে খেলাপি ঋণের অপ্রদত্ত অর্থাঙ্ক শর্তবিহীনভাবে সম্পূর্ণরূপে প্রদান করার জন্য নিম্নস্বাক্ষরকারী আপনাদের প্রতি অনুরোধ জানাচ্ছেন, যার অন্যথা হলে উক্ত কোডের অধীনে আপনাদের বিরুদ্ধে দেউলিয়া নিষ্পত্তি প্রক্রিয়া (ইনসলভেন্সি রেজোলিউশন প্রোসেস) চালু করা হবে।

ঋণদাতার তরফে কার্যরত ঋণদাতা/ অনুমোদিত আধিকারিকের স্বাক্ষর [ঋণদাতার তরফে এই নোটিস জারি করা হলে অনুগ্রহপূর্বক অনুমোদনের নথি এর সঙ্গে যোগ করুন]

স্বাক্ষরকারী ব্যক্তির নাম: **কামোদ কুমার পাঠক**

স্বাক্ষরকারী ব্যক্তির ঠিকানা: **ইউকো ব্যাঙ্ক, এএমবি ব্রাঞ্চ, ৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর, কলকাতা-৭০০০০১**

স্বাঃ-
তারিখ: ২৬.০৬.২০২৫ — অ্যাসিস্ট্যান্ট জেনারেল ম্যানেজার
স্থান: কলকাতা — ইউকো ব্যাঙ্ক

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নোটিস

ইনভেস্টর এডুকেশন অ্যান্ড প্রোটেকশন ফান্ড (আইইপিএফ) অথরিটি-তে এই কোম্পানির ইকুইটি শেয়ারসমূহ স্থানান্তর

সংশোধিত ইনভেস্টর এডুকেশন অ্যান্ড প্রোটেকশন ফান্ড অথরিটি (অ্যাকাউন্টিং, অডিট, ট্রান্সফার অ্যান্ড রিফান্ড) রুলস, ২০১৬ ('রুলস') সহ পঠনীয় দ্য কোম্পানিজ অ্যাক্ট, ২০১৩-এর ১২৪(৬) ধারাধীনে সদস্যদের অবগত করানো যাচ্ছে যে, ২০১৭-১৮ তে ডিভিডেন্ড উপর্যুপরি সাত বছর বা তারও বেশি সময় ধরে অদাবিকৃত বা অপ্রদত্ত রয়েছে, আইইপিএফ-এ তা স্থানান্তরিত করা হবে **২ নভেম্বর, ২০২৫**-এ বা তার আগে। উপর্যুপরি এই বা তারও বেশি সময় ধরে এই কোম্পানির যে সমস্ত ইকুইটি শেয়ারের প্রদেয় ডিভিডেন্ড অদাবিকৃত বা অপ্রদত্ত রয়েছে, সেগুলিও আইইপিএফ-এ তা স্থানান্তরিত করা হবে।

৩১ মার্চ, ২০১৭-তে সমাপ্ত অর্থবর্ষে অদাবিকৃত বা অপ্রদত্ত ডিভিডেন্ড এই কোম্পানি নির্ধারিত সময়সীমার মধ্যেই আইইপিএফে স্থানান্তরিত করে ফেলেছে। ৩১ মার্চ, ২০১৮-তে সমাপ্ত অর্থবর্ষে ডিভিডেন্ড এই কোম্পানির কাছে রয়েছে। বিগত ৭ বছরে অপ্রদত্ত ডিভিডেন্ডের বিশদ খতিয়ান সহ সংশ্লিষ্ট শেয়ারধারকদের প্রতি **১৫ সেপ্টেম্বর, ২০২৫** তারিখের মধ্যে এগুলির জন্য দাবি পেশের অনুরোধ জানিয়ে তাঁদের নিবন্ধীকৃত ঠিকানায় এই কোম্পানি ২৫ জুন, ২০২৫ ব্যক্তিগতভাবে নোটিস পাঠিয়েছে যাতে তাঁদের শেয়ার/ডিভিডেন্ডগুলি আইইপিএফে স্থানান্তর এড়ানো যায়।

১৫ সেপ্টেম্বর, ২০২৫ তারিখের মধ্যে এই কোম্পানির রেজিস্ট্রার এবং শেয়ার ট্রান্সফার এজেন্ট (আরটিএ)-এর কাছে যদি কোনও বৈধ দাবি জমা না পড়ে, তাহলে আইইপিএফে স্থানান্তরের উপযোগী ও ফিজিক্যাল ফর্মে শেয়ারধারী শেয়ারধারকদের কাছে থাকা আসল শেয়ার সার্টিফিকেট(গুলি)-এর পরিবর্তে এই কোম্পানি নতুন শেয়ার সার্টিফিকেট ইস্যু করার পথে অগ্রসর হবে এবং এই ধরনের ইস্যুর পরে সংশ্লিষ্ট শেয়ারধারক(গণ)-এর নামে নিবন্ধীকৃত আসল শেয়ার সার্টিফিকেট(গুলি) স্বয়ংক্রিয়ভাবে বাতিল হয়ে যাবে। বৈদ্যুতিন ফর্মে শেয়ার থাকলে, ওই শেয়ারগুলি সরাসরি আইইপিএফ অথরিটির ডিম্যাট অ্যাকাউন্টে স্থানান্তর করা হবে করপোরেট ক্রিয়ায়।

শেয়ারধারকগণ অনুগ্রহ করে আরও খেয়াল রাখবেন, ওয়েবসাইটে আপলোড করা তথ্যাবলি আইইপিএফে শেয়ার স্থানান্তরে এই কোম্পানি দ্বারা নতুন শেয়ার সার্টিফিকেট(সমূহ) ইস্যুর ক্ষেত্রে যথেষ্ট বিজ্ঞপ্তি হিসেবে গণ্য হবে।

বৈধ অনুরোধ/দাবি সর্বশেষ ১৫ সেপ্টেম্বর, ২০২৫ তারিখের মধ্যে এই কোম্পানির আরটিএ-র কাছে এই ঠিকানায় জমা পড়তে হবে: মাহেশ্বরী ডেটাম্যাটিক্স প্রাঃ লিঃ, ২৩, আর এন মুখার্জি রোড, ৬ষ্ঠ তল, কলকাতা-৭০০ ০০১, ই-মেল: mdpldc@yahoo.com, ফোন: ০৩৩-২২৪৮ ২২৪৮/ ২২৪৩ ৫০২৯, ফ্যাক্স: ০৩৩-২২৪৮ ৪৭৮৭।

ওপরে লেখা তারিখের মধ্যে বৈধ দাবি জমা না পড়লে আর কোনও নোটিস জারি না করেই এই কোম্পানি উক্ত শেয়ারগুলি আইইপিএফে স্থানান্তর করে দিতে বাধ্য হবে। একবার এই কোম্পানি উক্ত শেয়ারগুলি আইইপিএফে স্থানান্তর করে দিলে এই কোম্পানির বিরুদ্ধে আর কোনও দাবি করা চলবে না।

শেয়ারধারকগণ অনুগ্রহ করে খেয়াল করবেন, আইইপিএফ-৫ ফর্মে আবেদনের মাধ্যমে আইইপিএফ অথরিটির কাছ থেকে সংশ্লিষ্ট শেয়ারধারকগণ উদ্ভূত যাবতীয় সুবিধা (যদি থাকে) সমেত আইইপিএফ ডিম্যাট অ্যাকাউন্টে স্থানান্তরিত শেয়ারসমূহ এবং অদাবিকৃত ডিভিডেন্ড ফেরতের দাবি জানাতে পারবেন।

এগুলি সম্পর্কিত যে কোনও প্রশ্নের ব্যাখ্যা পেতে চাইলে অনুগ্রহ করে এই কোম্পানির রেজিস্ট্রার এবং শেয়ার ট্রান্সফার এজেন্টের সঙ্গে এখানে যোগাযোগ করবেন: মাহেশ্বরী ডেটাম্যাটিক্স প্রাঃ লিঃ, ২৩, আর এন মুখার্জি রোড, ষষ্ঠ তল, কলকাতা-৭০০ ০০১, ই-মেল: **mdpldc@yahoo.com,** ফোন: ০৩৩-২২৪৮ ২২৪৮/ ২২৪৩ ৫০২৯, ফ্যাক্স: ০৩৩-২২৪৮ ৪৭৮৭।

ইনভেস্টর এডুকেশন অ্যান্ড প্রোটেকশন ফান্ড অথরিটি (অ্যাকাউন্টিং, অডিট, ট্রান্সফার অ্যান্ড রিফান্ড) রুলস, ২০১৬-এর সংস্থানাধীনে এই নোটিসটি প্রকাশ করা হল।

অ্যালবার্ট ডেভিড লিমিটেড-এর পক্ষে
স্বাঃ-
ললিত লোহিয়া
স্থান: কলকাতা — কোম্পানি সেক্রেটারি, কমপ্লায়েন্স অফিসার,
তারিখ: ২৬ জুন, ২০২৫ — নোডাল অফিসার (আইইপিএফ)

ইউকো ব্যাঙ্ক
অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা
৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর,
কলকাতা-৭০০০৫৩, ফোন: ২২৯০২৫৩৫
টেলিফ্যাক্স: ২২৯০২৭৮৩, ই-মেল: arbkol@ucobank.co.in

ফর্ম 'বি'
দাবি বিজ্ঞপ্তির ফর্ম

[ইনসলভেন্সি অ্যান্ড ব্যাঙ্করাপসি (ঋণগ্রহীতা/ কর্পোরেট ঋণগ্রহীতার ব্যক্তিগত জামিনদারগণের দেউলিয়া নিষ্পত্তি প্রক্রিয়ার জন্য বিচারকারী কর্তৃপক্ষের কাছে আবেদন) রুলস, ২০১৯-এর রুল ৭(১) অধীনে]

প্রতি:
সুমিত পেরিওয়াল, ঠিকানা: ফ্ল্যাট নং ১৩/৪এ এবং ৪বি, ব্রিজধাম অ্যাপার্টমেন্ট, ২১২, ক্যানাল স্ট্রিট, শ্রীভূমি, কলকাতা-৭০০০৪৮

প্রেরক:
ইউকো ব্যাঙ্ক, ঠিকানা: অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা, ৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর, কলকাতা-৭০০০৫৩

বিষয়: মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে উক্ত কোডের অধীনে ব্যক্তিগত জামিন আহ্বান করে দাবি বিজ্ঞপ্তি

১. এই চিঠিটি মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে একটি দাবি বিজ্ঞপ্তি।
২. অনুগ্রহপূর্বক অপ্রদত্ত ঋণ পরিশোধে খেলাপের তথ্যাবলি দেখুন:

ঋণ সম্পর্কিত তথ্য

১	মোট অপ্রদত্ত ঋণ (যে কোনও সুদ বা জরিমানা অন্তর্ভুক্ত করে)	₹১১,৩৬,৯২,০৪০.৮৫ (এগারো কোটি ছত্রিশ লক্ষ বিরানব্বই হাজার চল্লিশ টাকা এবং পঁচাশি পয়সা মাত্র), ৩১.০৮.২০২৪ তারিখের ভিত্তিতে
২	খেলাপ হওয়া ঋণের অর্থাঙ্ক	₹২,৫১,২৭,৭৭১.৮৫ (দুই কোটি একান্ন লক্ষ সাতাশ হাজার সাতশো একাত্তর টাকা এবং পঁচাশি পয়সা মাত্র), সুদ ধরা আছে ৩১.০৩.২০১৬ পর্যন্ত
৩	যে তারিখে ঋণ বকেয়া হয়েছে	৩১.১২.২০১৫
৪	যে তারিখে খেলাপ ঘটেছে	৩১.০৩.২০১৬
৫	ঋণের প্রকৃতি	মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর ক্যাশ ক্রেডিট অ্যাকাউন্টে বকেয়া, যেখানে সুশীল পেরিওয়াল, পুষ্পলতা পেরিওয়াল এবং সুমিত পেরিওয়াল ব্যক্তিগত জামিনের নথি পেশ করেছিলেন
৬	ধারণকৃত জামানত, এটি গঠনের তারিখ, ঋণদাতা অনুসারে এর অনুমিত মূল্য (প্রযোজ্য হলে) সমেত সুরক্ষিত ঋণ এবং জামানতের বিবরণ	শূন্য
৭	অসুরক্ষিত ঋণ (প্রযোজ্যমতো)	প্রযোজ্য নয়
৮	ঋণপত্রে উল্লিখিত পণ্যের প্রেক্ষিতে স্বত্বব্যবস্থা (যদি থাকে) ধারণ সম্পর্কিত তথ্য (প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	বন্ধকি এবং রেহানাবন্ধন সম্পর্কিত বিশদ তথ্য
৯	আলোচ্য খেলাপ সম্পর্কে কোনও আদালত, ট্রাইবুনাল বা সালিশি প্যানেলের আদেশ (যদি থাকে) সম্পর্কিত তথ্য (আদেশের একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	ওএ নং ১১৯/২০১৭ (ইউকো ব্যাঙ্ক বনাম ত্রিবেণী পরিবহণ প্রাঃ লিঃ ও অন্যান্য)-এর প্রেক্ষিতে ১৫.০৬.২০২৩ তারিখের আদেশনামা
১০	উপলব্ধ হলে তথ্যের উপযোগিতা সমেত খেলাপের নথি (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	গ্রাহকের সিবিল রিপোর্ট এই কন্ট্রোল নম্বরে পাওয়া যাবে: ৮১৮৬৯৭০২৯৫
১১	ইন্ডিয়ান সাক্সেশন অ্যাক্ট, ১৯২৫ (১০/১৯২৫) অধীনে সাক্সেশন সার্টিফিকেট বা উইলের প্রোবেট বা লেটার অফ অ্যাডমিনিস্ট্রেশন বা কোর্টের ডিক্রি (যেমনটা প্রযোজ্য) সম্পর্কিত বিশদ তথ্য (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	প্রযোজ্য নয়
১২	আইনের সংস্থান, চুক্তিপত্র বা অন্য নথি, যার অধীনে ঋণ বকেয়া হয়েছে (একটি প্রতিলিপি এর সঙ্গে যোগ করে দিতে হবে)	(ক) কনট্রাক্ট অ্যাক্ট, ১৮৭২; (খ) ইন্টারেস্ট অ্যাক্ট, ১৯৭৮
১৩	ঋণ প্রাপ্তির তারিখ থেকে ঋণগ্রহীতা/ কর্পোরেট ঋণগ্রহীতার ঋণের প্রেক্ষিতে ঋণদাতা দ্বারা সাধারণত যে ব্যাঙ্ক অ্যাকাউন্টে অর্থাঙ্ক জমা পড়ত বা আমানত গৃহীত হত, তার একটি অ্যাকাউন্ট স্টেটমেন্ট	অ্যাকাউন্ট স্টেটমেন্ট এখানে যোগ করা আছে
১৪	এই ঋণ এবং খেলাপের অর্থাঙ্কের অস্তিত্ব প্রমাণে এই নোটিসের সঙ্গে যোগ করা নথিপত্রের তালিকা	(ক) ০৬.১২.২০১৪ তারিখের লেটার অফ গ্যারান্টি (খ) মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর অ্যাকাউন্ট স্টেটমেন্ট

৩. আপনারা যদি বিশ্বাস করেন যে, এই নোটিস প্রাপ্তির আগেই উক্ত ঋণ পরিশোধ করা হয়েছে, অনুগ্রহপূর্বক তা পরিশোধের নিম্নোক্ত নথির প্রতিলিপি এই নোটিস প্রাপ্তির তারিখ থেকে চোদ্দ দিনের মধ্যে আমাদের কাছে জমা দিন:-
(ক) জামিনদারের ব্যাঙ্ক অ্যাকাউন্ট থেকে অপ্রদত্ত ঋণের অর্থাঙ্ক ইলেকট্রনিক ট্রান্সফারের নথি প্রত্যয়িত একটি প্রতিলিপি; বা
(খ) অপ্রদত্ত ঋণের অর্থাঙ্কের প্রেক্ষিতে জামিনদার দ্বারা জারিকৃত চেক ভাঙানোর প্রমাণ; বা
(গ) ঋণদাতা [ঋণদাতার নাম] উক্ত অর্থাঙ্ক গ্রহণ করেছে, তার কোনও নথির প্রত্যয়িত একটি প্রতিলিপি।
৪. এই চিঠি প্রাপ্তির তারিখ থেকে চোদ্দ দিনের মধ্যে খেলাপি ঋণের অপ্রদত্ত অর্থাঙ্ক শর্তবিহীনভাবে সম্পূর্ণরূপে প্রদান করার জন্য নিম্নস্বাক্ষরকারী আপনাদের প্রতি অনুরোধ জানাচ্ছেন, যার অন্যথা হলে উক্ত কোডের অধীনে আপনাদের বিরুদ্ধে দেউলিয়া নিষ্পত্তি প্রক্রিয়া (ইনসলভেন্সি রেজোলিউশন প্রোসেস) চালু করা হবে।

ঋণদাতার তরফে কার্যরত ঋণদাতা/ অনুমোদিত আধিকারিকের স্বাক্ষর [ঋণদাতার তরফে এই নোটিস জারি করা হলে অনুগ্রহপূর্বক অনুমোদনের নথি এর সঙ্গে যোগ করুন]

স্বাক্ষরকারী ব্যক্তির নাম: **কামোদ কুমার পাঠক**

স্বাক্ষরকারী ব্যক্তির ঠিকানা: **ইউকো ব্যাঙ্ক, এএমবি ব্রাঞ্চ, ৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর, কলকাতা-৭০০০০১**

স্বাঃ-
তারিখ: ২৬.০৬.২০২৫ — অ্যাসিস্ট্যান্ট জেনারেল ম্যানেজার
স্থান: কলকাতা — ইউকো ব্যাঙ্ক

ইউকো ব্যাঙ্ক
অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা
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কলকাতা-৭০০০৫৩, ফোন: ২২৯০২৫৩৫
টেলিফ্যাক্স: ২২৯০২৭৮৩, ই-মেল: arbkol@ucobank.co.in

ফর্ম 'বি'
দাবি বিজ্ঞপ্তির ফর্ম

[ইনসলভেন্সি অ্যান্ড ব্যাঙ্করাপসি (ঋণগ্রহীতা/ কর্পোরেট ঋণগ্রহীতার ব্যক্তিগত জামিনদারগণের দেউলিয়া নিষ্পত্তি প্রক্রিয়ার জন্য বিচারকারী কর্তৃপক্ষের কাছে আবেদন) রুলস, ২০১৯-এর রুল ৭(১) অধীনে]

প্রতি:
পুষ্পলতা পেরিওয়াল, ঠিকানা: ফ্ল্যাট নং ১৩/৪এ এবং ৪বি, ব্রিজধাম অ্যাপার্টমেন্ট, ২১২, ক্যানাল স্ট্রিট, শ্রীভূমি, কলকাতা-৭০০০৪৮

প্রেরক:
ইউকো ব্যাঙ্ক, ঠিকানা: অ্যাসেট ম্যানেজমেন্ট ব্রাঞ্চ, কলকাতা, ৭০এ, ব্লক 'ডি', নিউ আলিপুর, ফার্স্ট ফ্লোর, কলকাতা-৭০০০৫৩

বিষয়: মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে উক্ত কোডের অধীনে ব্যক্তিগত জামিন আহ্বান করে দাবি বিজ্ঞপ্তি

১. এই চিঠিটি মেসার্স ত্রিবেণী পরিবহণ (প্রাঃ) লিঃ-এর তরফে অপ্রদত্ত ঋণ পরিশোধে খেলাপের প্রেক্ষিতে একটি দাবি বিজ্ঞপ্তি।
২. অনুগ্রহপূর্বক অপ্রদত্ত ঋণ পরিশোধে খেলাপের তথ্যাবলি দেখুন:

ঋণ সম্পর্কিত তথ্য

১	মোট অপ্রদত্ত ঋণ (যে কোনও সুদ বা জরিমানা অন্তর্ভুক্ত করে)	₹১১,৩৬,৯২,০৪০.৮৫ (এগারো কোটি ছত্রিশ লক্ষ বিরানব্বই হাজার চল্লিশ টাকা এবং পঁচাশি পয়সা মাত্র), ৩১.০৮.২০২৪ তারিখের ভিত্তিতে
২	খেলাপ হওয়া ঋণের অর্থাঙ্ক	₹২,৫১,২৭,৭৭১.৮৫ (দুই কোটি একান্ন লক্ষ সাতাশ হাজার সাতশো একাত্তর টাকা এবং পঁচাশি পয়সা মাত্র), সুদ ধরা আছে ৩১.০৩.২০১৬ পর্যন্ত
৩	যে তারিখে ঋণ বকেয়া হয়েছে	৩১.১২.২০১৫
৪	যে তারিখে খেলাপ ঘটেছে	৩১